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MALAYSIA PRIHATIN: MITI RESPONSIF DAN PROGRESIF



Hari ini genap setahun Kementerian Perdagangan Antarabangsa dan Industri (MITI) berada di bawah kepimpinan YB Dato' Seri Mohamed Azmin Ali, Menteri Kanan dan Menteri Perdagangan Antarabangsa dan Industri. Walaupun negara dilanda pandemik COVID-19 yang telah memberi impak yang besar kepada agenda pembangunan ekonomi negara, MITI mengambil pendekatan responsif dan progresif dalam menangani kemelut ekonomi berikutan penularan pandemik COVID-19.

Hasilnya, pelbagai kejayaan telah dicapai oleh Malaysia dan MITI sepanjang tahun 2020. Dari segi perdagangan antarabangsa, Malaysia telah mencatatkan lebih dagangan selama 23 tahun berturut-turut sejak 1998 di mana lebih dagangan sebanyak RM184.79 bilion yang direkodkan pada tahun 2020 merupakan yang tertinggi pernah dicapai. Dari sudut pelaburan asing pula, negara telah mencatatkan prestasi memberangsangkan di mana pelaburan yang diluluskan sepanjang tahun 2020 adalah sebanyak RM164 bilion di dalam suasana ekonomi dunia yang amat mencabar.

MALAYSIA PRIHATIN: MITI RESPONSIF DAN PROGRESIF

Pencapaian utama lain adalah kejayaan MITI dalam penganjuran persidangan Kerjasama Ekonomi Asia Pasifik (APEC) sepanjang tahun 2020 yang diadakan secara maya buat pertama kali dalam sejarah. MITI juga bertindak sebagai ketua perunding bagi Perjanjian Perkongsian Ekonomi Komprehensif Serantau (RCEP) yang telah dimeterai bersama dengan 14 negara lain pada 15 November 2020 yang bakal memberikan akses pasaran kepada lebih 2.2 bilion penduduk. MITI juga memainkan peranan sebagai Kementerian yang menguruskan kesinambungan dan kelangsungan aktiviti sektor ekonomi sepanjang Perintah Kawalan Pergerakan.

Sebagai pengiktirafan terhadap penganjuran APEC 2020, MITI telah mencatat sejarah di dalam Malaysia Book of Records sebagai penganjur Mesyuarat Pemimpin-pemimpin Ekonomi APEC yang buat pertama kalinya diadakan secara maya. Pencapaian ini melengkapi pencapaian utama APEC 2020 iaitu pelancaran Visi Putrajaya 2040 dan Deklarasi Kuala Lumpur 2020.

Mendepani usaha menongkah arus di masa hadapan, MITI sebagai barisan hadapan ekonomi bersama 13 agensinya akan terus melaksanakan inisiatif yang progresif dan responsif dalam usaha memulihkan semula ekonomi melalui program-program pembangunan industri, pelaburan dan perdagangan luar.

Antara fokus MITI dalam usaha merancakkan semula ekonomi negara adalah dalam aspek pendigitalan, automasi dan Industri 4.0 serta kelestarian yang kesemuanya sejajar dengan rangka tindakan Rancangan Malaysia ke-12, MyDigital dan Visi Kemakmuran Bersama 2030. Seiring dengan perancangan ini, MITI dan agensi-agensinya sedang memobilisasikan program-program seperti:

- Industry4WRD kelolaan MITI yang memfokuskan kepada adaptasi teknologi Industri 4.0 dan pendigitalan;
- pengenalan pusat sehati Project Acceleration and Coordination Unit (PACU) di MIDA untuk memudahkan para pelabur;
- pelancaran program eTRADE 2.0 oleh MATRADE yang bakal memberi akses kepada usahawan tempatan untuk menerokai pasaran dunia melalui platform digital;
- pengenalan Program ProKerja oleh MARii bagi membantu golongan belia mendapat peluang pekerjaan dalam industri; dan
- MyMudah oleh MPC sebagai pusat sehati untuk memudahkan cara industri daripada kerena birokrasi.

Usaha-usaha ini dijangka mampu menyumbang kepada situasi ekonomi negara yang telah menunjukkan tanda-tanda pemulihan. Dapat dilihat pada bulan Disember 2020, ekonomi negara hanya menguncup 1.7 peratus berbanding pada bulan April 2020 di mana ekonomi negara telah menguncup sebanyak 28.7 peratus. Kadar pengangguran juga telah

MALAYSIA PRIHATIN: MITI RESPONSIF DAN PROGRESIF

menurun daripada 5.3 peratus pada bulan Mei 2020 kepada 4.8 peratus pada bulan Disember 2020. Keputusan untuk membuka sektor ekonomi secara berperingkat-peringkat pada PKP 2.0 dengan pematuhan kepada SOP yang ketat baru-baru ini telah menyumbang kepada pemulihan ekonomi negara. Badanbadan antarabangsa seperti Tabung Kewangan Antarabangsa dan Bank Dunia mengunjurkan ekonomi negara akan berkembang pada kadar masing-masing 7 peratus dan 6.7 peratus pada tahun 2021 ini. Proses pemulihan ekonomi negaradijangka akan dipercepatkan lagi dengan pelancaran Program Imunisasi COVID-19 Kebangsaan yang telah bermula dari 24 Februari 2021.

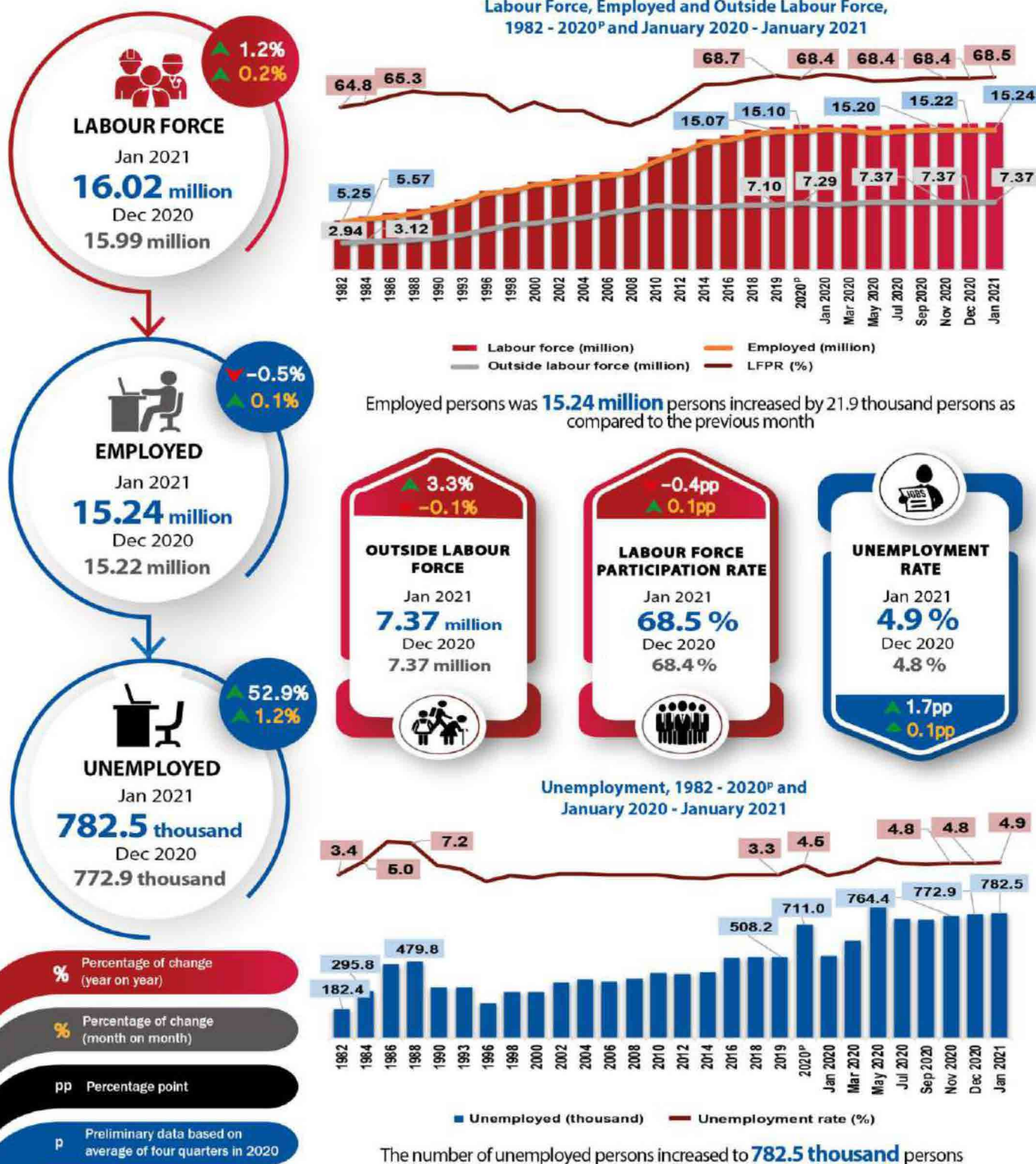
MITI sebagai Kementerian yang menerajui Kluster Ekonomi akan terus bekerjasama dengan kementerian dan agensi lain seperti Kementerian Kesihatan, Majlis Keselamatan Negara, Kementerian Kewangan, Kementerian Perdagangan Dalam Negeri dan Hal Ehwal Pengguna untuk menjayakan agenda pembangunan ekonomi dalam tempoh yang amat mencabar ini khususnya penekanan kepada kepentingan mencapai keseimbangan di antara perlindungan kesihatan awam dan kelangsungan ekonomi.

Kementerian Perdagangan Antarabangsa & Industri (MITI)
10 MAC 2021

LABOUR FORCE, JAN 2021

Employed persons continued to increase marginally by 0.1 per cent or 21.9 thousand persons to 15.24 million persons in January 2021. The employment-to-population ratio which indicates the ability of an economy to create employment rose by 0.1 percentage point to 65.2 per cent.

Modest recovery in labour force situation with slight increase in unemployment rate at **4.9 per cent** in January 2021



Source: Labour Force Survey, Department of Statistics Malaysia

EXTERNAL TRADE INDICES, JAN 2021

Malaysia's export value dropped by 6.4% in January 2021, in line with the decrease in the export volume index at 7.9% as compared with the previous month. This was attributed to the weak performance of the index of animal & vegetable oils & fats (-49.7%), mineral fuels (-19.3%) and manufactured goods (-8.4%).

Whereas import value amounted RM73.0 billion, slipped 2.7% in January 2021 inline with the downtrend in the import volume index (3.3%). This was attributed from the weak performance of the index of miscellaneous manufactured articles (-10.2%), chemicals (-7.1%) and machinery & transport equipment (-3.9%).

Kedua-dua indeks nilai seunit eksport & import masing-masing bertumbuh 1.6% dan 0.7%.
Both the export & import unit value indices grew 1.6% and 0.7%, respectively.

NILAI (RM BILION)

Value (RM Billion)

Eksport dan import masing-masing menyusut dengan 6.4% dan 2.7%.

Exports and Imports declined 6.4% and 2.7%, respectively.



TERMA PERDAGANGAN

Terms of Trade

▲ 0.9%

▲ 2.1%

Minyak & Lemak Binatang & Sayur-sayuran
Animal & Vegetable Oils & Fats

▲ 0.8%

Minyak Galian
Mineral Fuels

▲ 0.4%

Bahan Mentah Tidak Boleh Dimakan
Inedible Crude Materials

EKSPORT

Exports

Indeks Nilai Seunit ▲ 1.6%

Unit Value Index

Indeks Volum ▼ 7.9%

Volume Index

3 PENYUMBANG UTAMA

Main contributors

INDEKS NILAI SEUNIT UNIT VALUE INDEX

▲ 8.5%

Minyak Galian
Mineral Fuels

▲ 6.4%

Minyak & Lemak Binatang & Sayur-sayuran
Animal & Vegetable Oils & Fats

▲ 0.8%

Bahan Kimia
Chemicals

INDEKS VOLUM VOLUME INDEX



Minyak & Lemak Binatang & Sayur-sayuran
Animal & Vegetable Oils & Fats

▼ 49.7%



Minyak Galian
Mineral Fuels

▼ 19.3%



Barang-Barang Keluaran Kilang
Manufactured Goods

▼ 8.4%

IMPORT

Imports

Indeks Nilai Seunit ▲ 0.7%

Unit Value Index

Indeks Volum ▼ 3.3%

Volume Index

3 PENYUMBANG UTAMA

Main contributors

INDEKS NILAI SEUNIT UNIT VALUE INDEX

▲ 7.7%

Minyak Galian
Mineral Fuels

▲ 0.5%

Bahan Kimia
Chemicals

▲ 0.4%

Barang-Barang Keluaran Kilang
Manufactured Goods

INDEKS VOLUM VOLUME INDEX



Pelbagai Barang Keluaran Kilang
Miscellaneous Manufactured Articles

▼ 10.2%



Bahan Kimia
Chemicals

▼ 7.1%



Alat Jentera & Kelengkapan Pengangkutan
Machinery & Transport Equipment

▼ 3.9%

GLOBAL GDP & GDP BY CAPITA, 2017 - 2022^f

DEVELOPED ECONOMIES



EAST ASIA



SOUTH ASIA



WEST ASIA

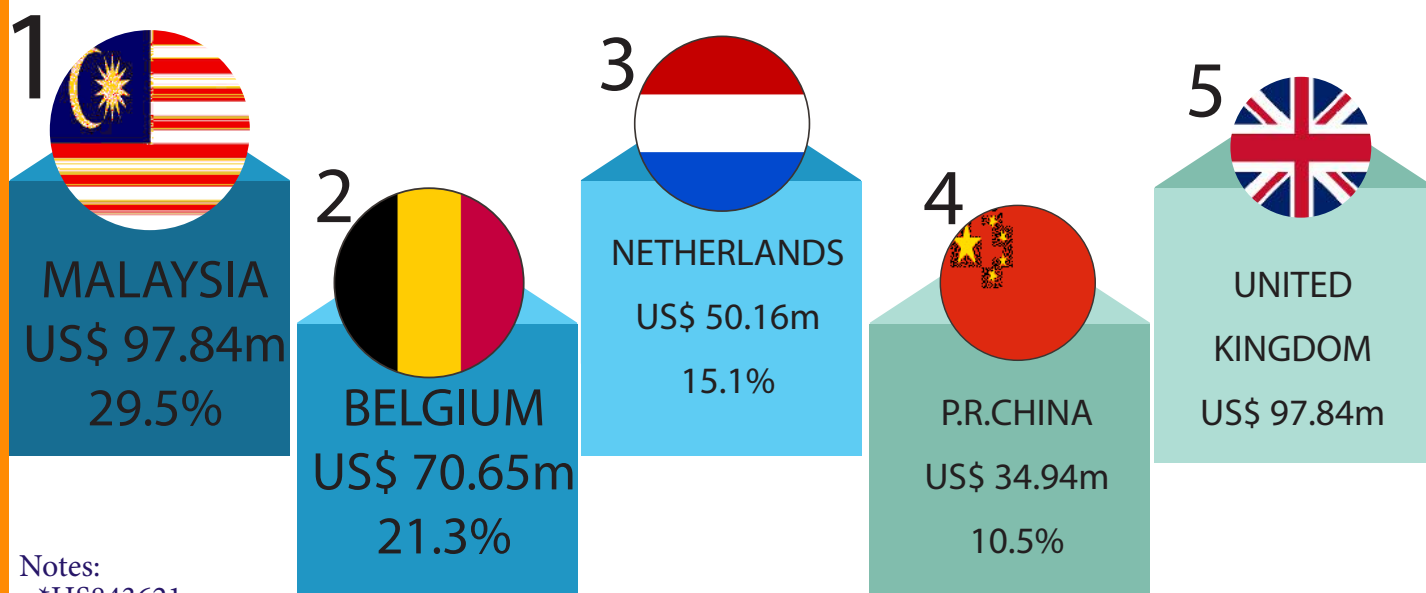


Source: The World Economic Situation and Prospects 2021

<http://www.un.org/en/desa>

WORLD LARGEST EXPORTER OF POULTRY INCUBATORS AND BROODERS

In 2019, Malaysia's export of Poultry incubators and brooders recorded US\$ 97.84 million which was 29.5 % share of the world exports.

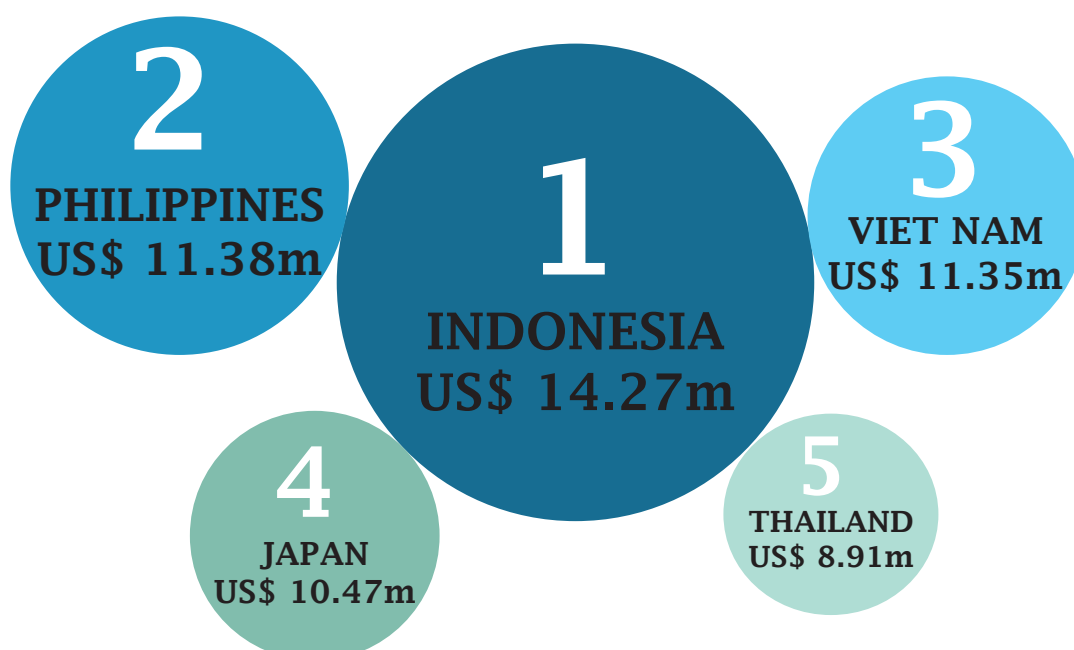


Notes:

-*HS843621

-% refer to share in world exports

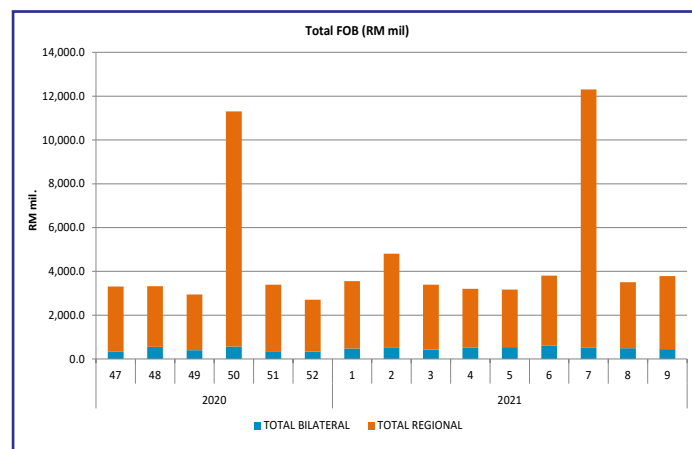
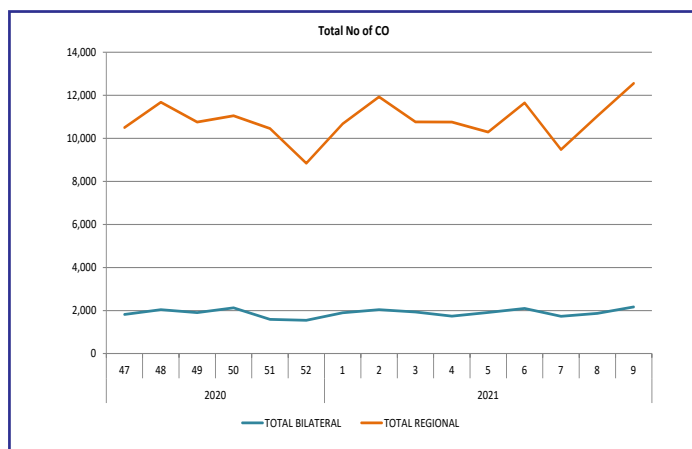
MALAYSIA'S TOP FIVE EXPORT DESTINATION



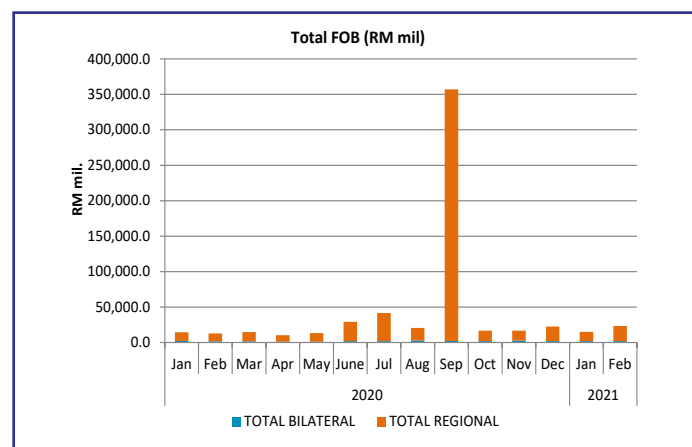
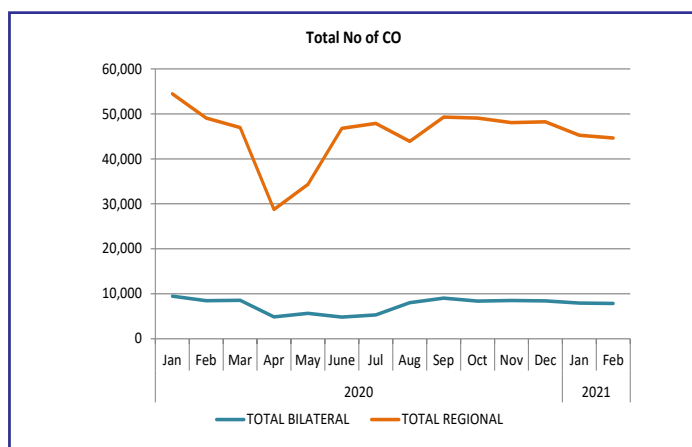
Source: <https://www.trademap.org/index.aspx>

Number and FOB Value of PCO as at 28 February 2021 Weekly / Monthly / Annually

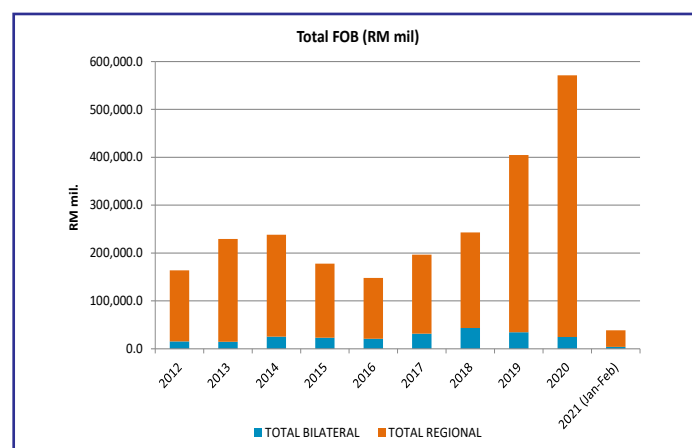
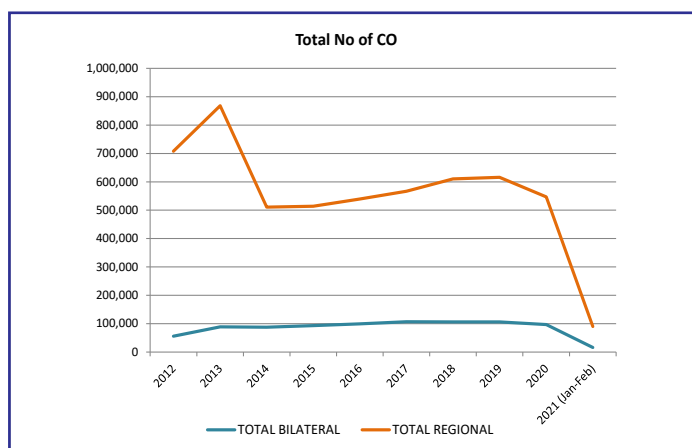
Weekly



Monthly



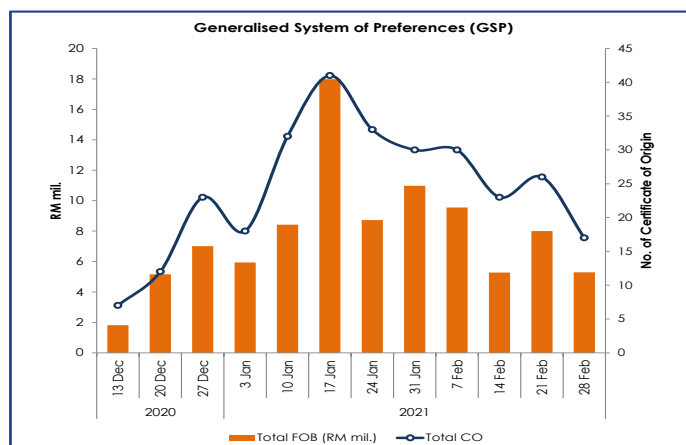
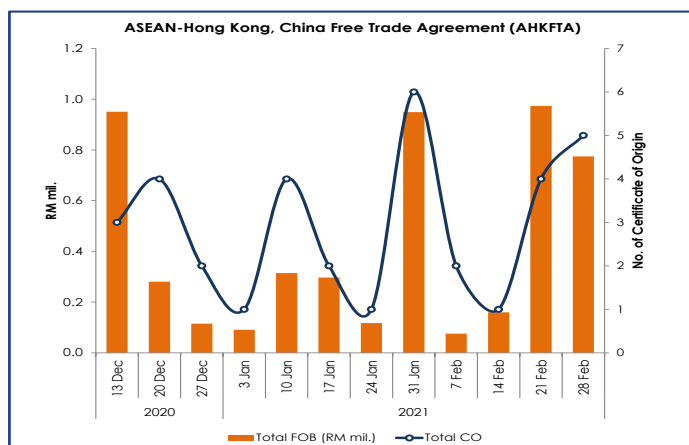
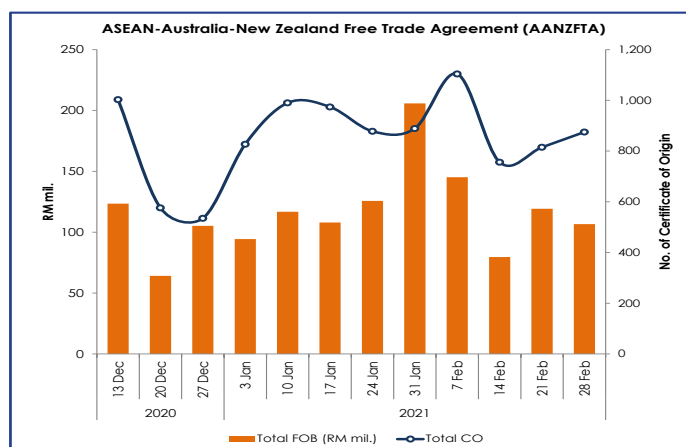
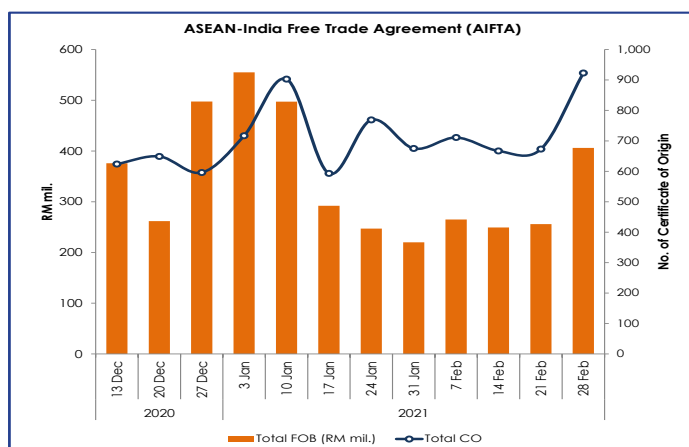
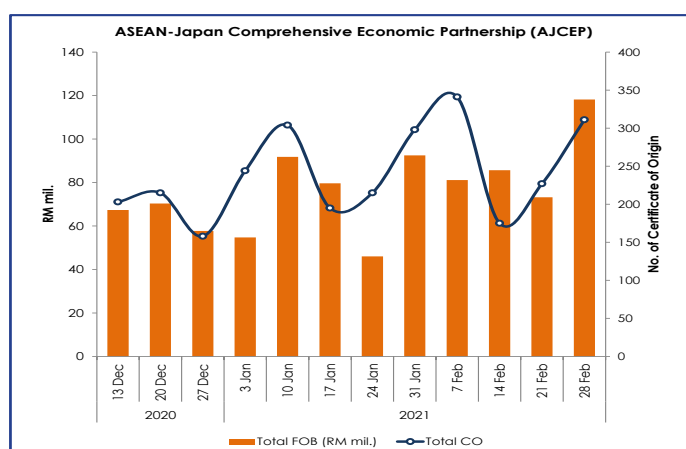
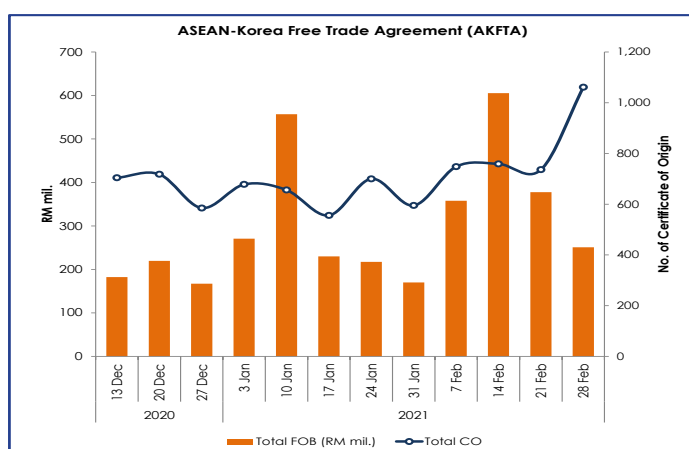
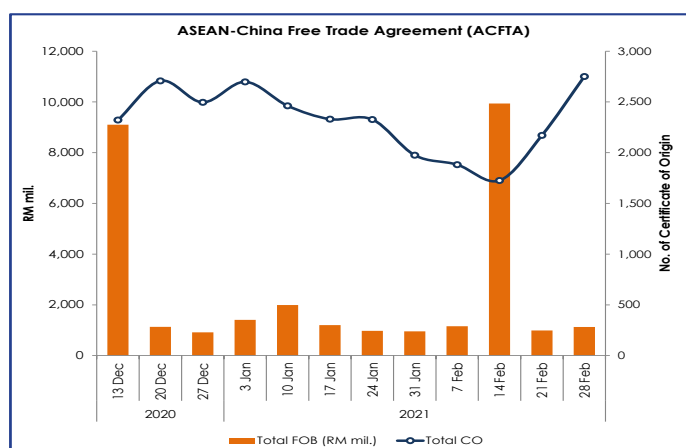
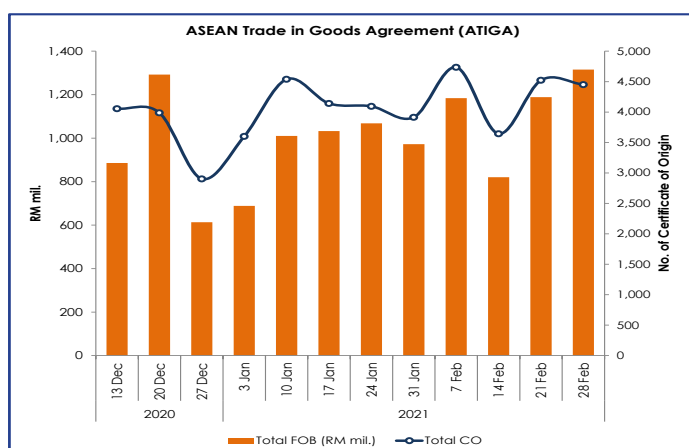
Annually



Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Regional FTA

Number and Value of Preferential Certificates of Origin (PCOs)



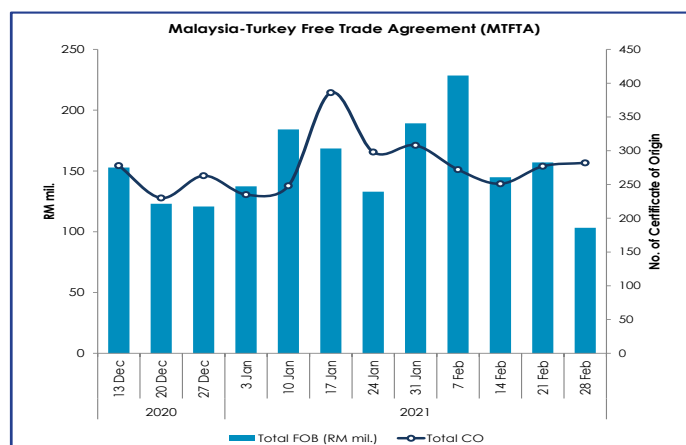
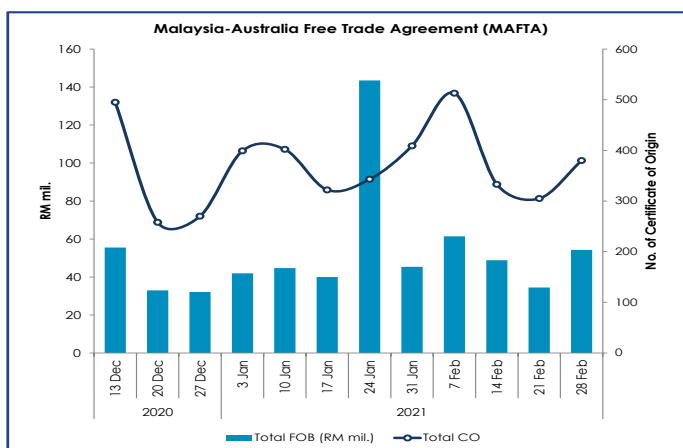
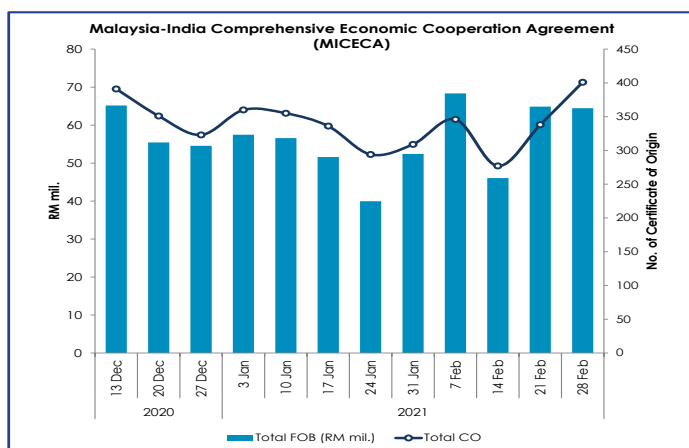
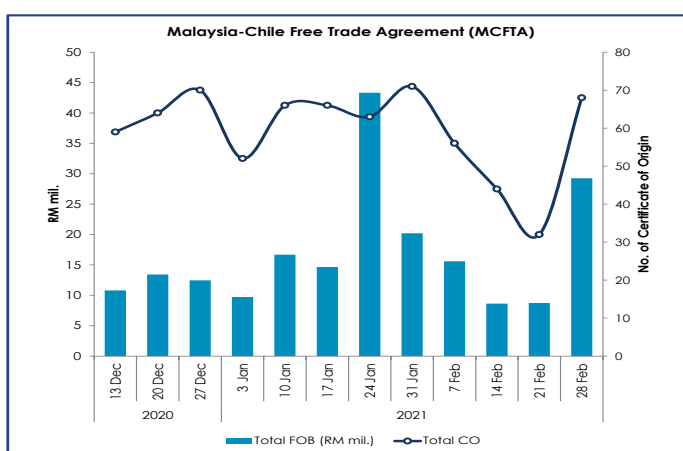
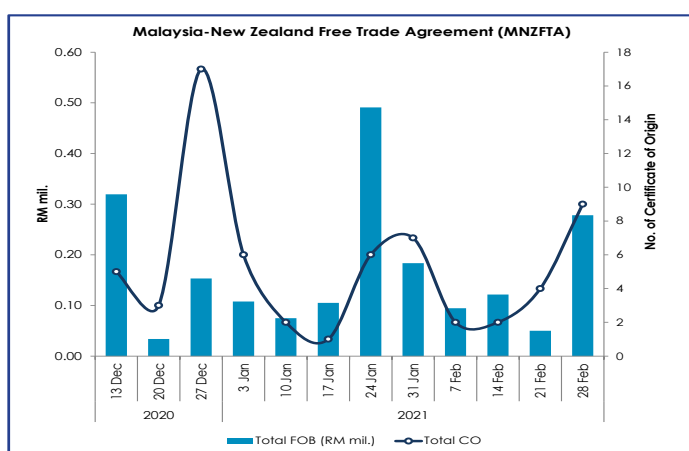
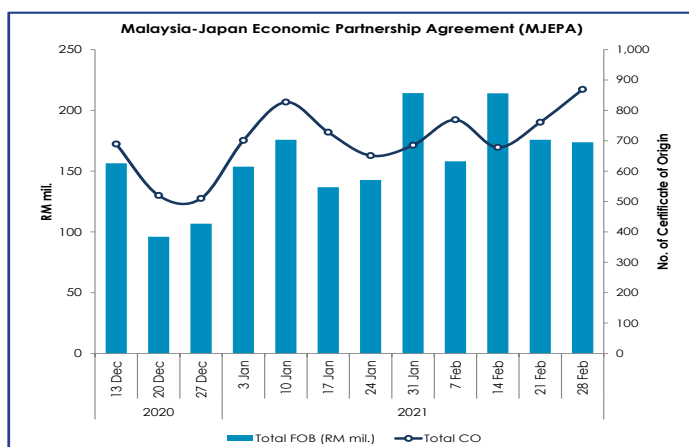
Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan, Norway and Cambodia

Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

Bilateral FTA

Number and Value of Preferential Certificates of Origin (PCOs)



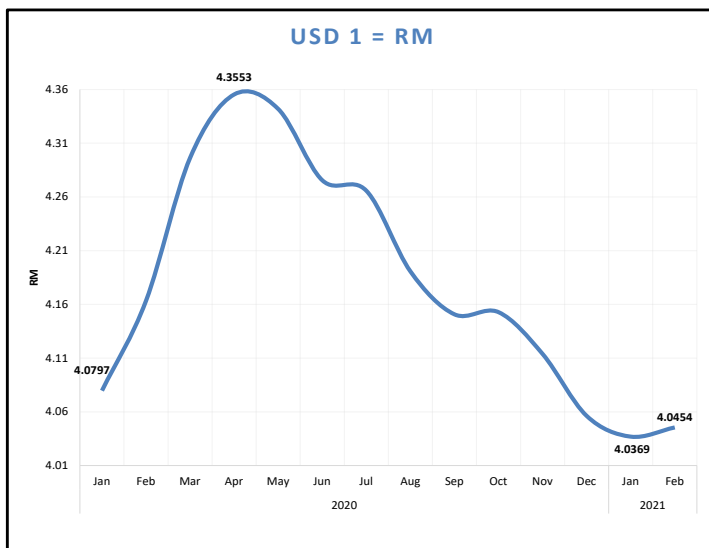
Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2020 - February 2021

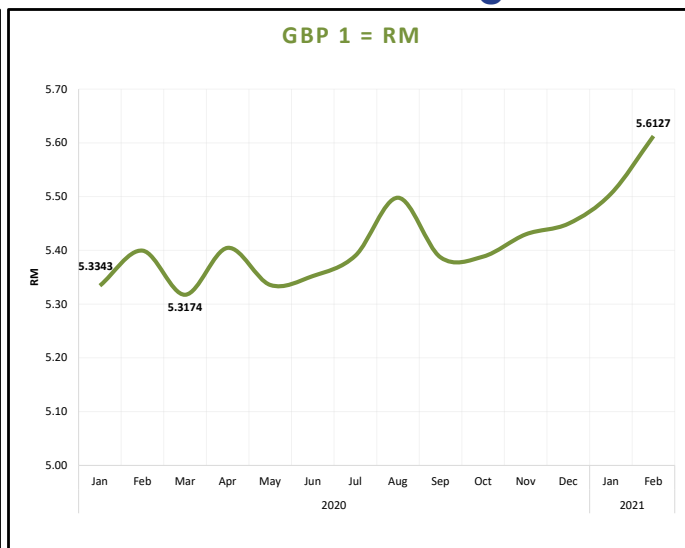
US Dollar

USD 1 = RM



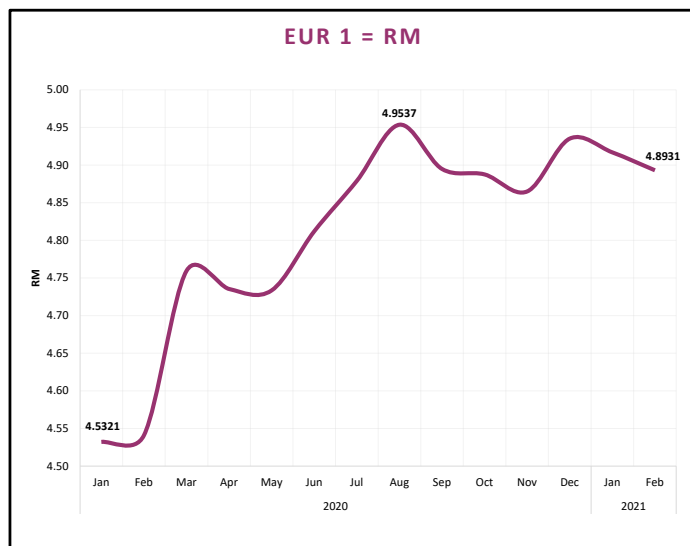
Pound Sterling

GBP 1 = RM



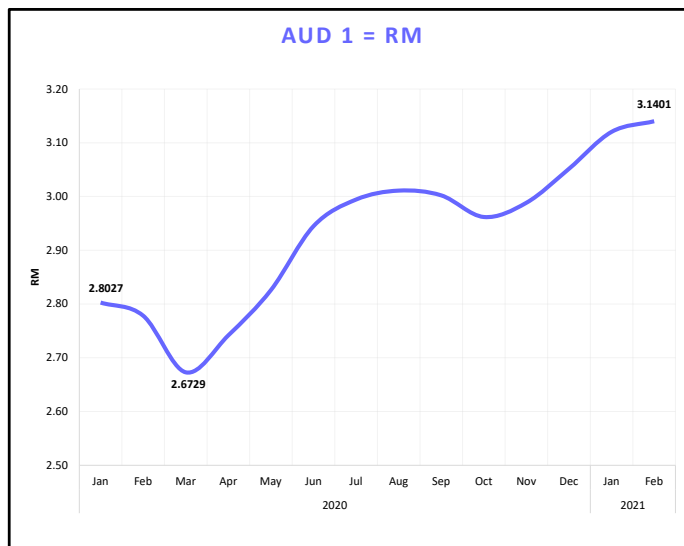
Euro

EUR 1 = RM



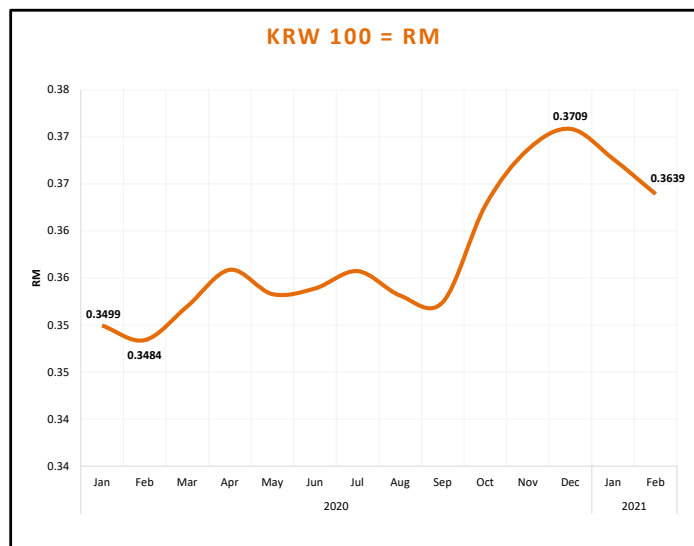
Australian Dollar

AUD 1 = RM



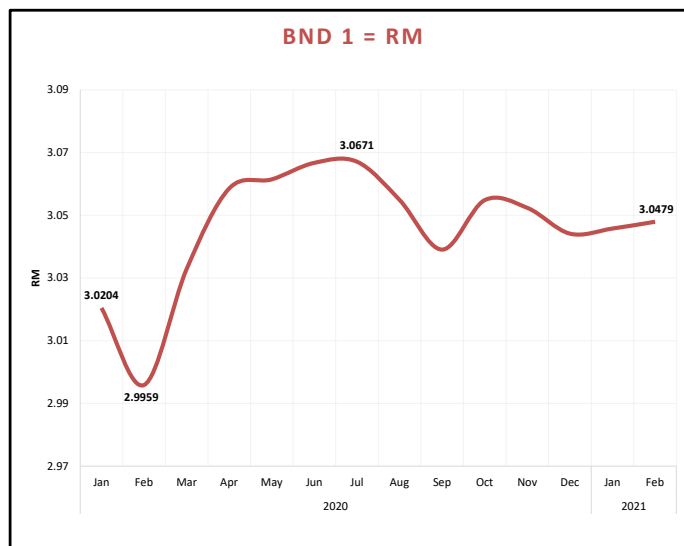
South Korean Won

KRW 100 = RM



Brunei Dollar

BND 1 = RM



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▲ 4.9%*
US\$69.4
05 Mar 2021

Highest
2020/2021

05 Mar 2021 : US\$69.4
03 Jan 2020 : US\$68.6

15 Jan 2021 : US\$55.1
24 Apr 2020 : US\$21.4

Lowest
2020/2021

Average Price 2020ⁱ : US\$43.5

CRUDE PALM OIL -per MT-



▼ 2.0%*
US\$967.5
05 Mar 2021

Highest
2020/2021

8 Jan 2021 : US\$987.8
24 Dec 2020 : US\$944.2

22 Jan 2021 : US\$884.7
8 May 2020 : US\$473.0

Lowest
2020/2021

Average Price 2020ⁱ : US\$668.3

RUBBER SMR 20 -per MT-



▼ 4.9%*
US\$1,756.0
05 Mar 2021

COCOA SMC 2 -per MT-



▲ 5.0%*
US\$1,647.2
05 Mar 2021

SUGAR -per lbs-



▼ 2.6%*
US\$16.4
05 Mar 2021

Average Price 2020ⁱ : US\$1,333.4

Average Price 2020ⁱ : US\$1,576.6

Average Price 2020ⁱ : US\$12.9

COAL -per MT-



▼ 1.4%*
US\$65.3
05 Mar 2021

Average Price 2020ⁱ : US\$47.7

SCRAP IRON HMS -per MT-



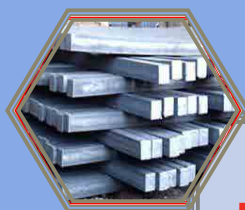
⊖ %*
US\$470.0
(high)
05 Mar 2021

⊖ %*
US\$455.0
(low)

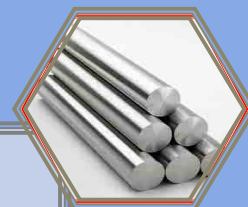
Average Price 2020ⁱ : US\$307.9 (high)
Average Price 2020ⁱ : US\$284.7 (low)

Domestic Prices

05 Mar 2021



**Billets
(per MT)**
RM2,350- RM2,450



**Steel Bars
(per MT)**
RM2,600 – RM2,750

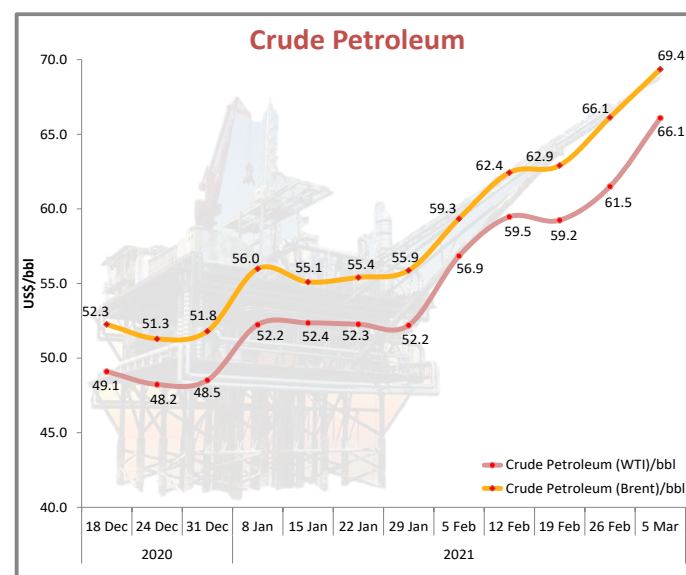
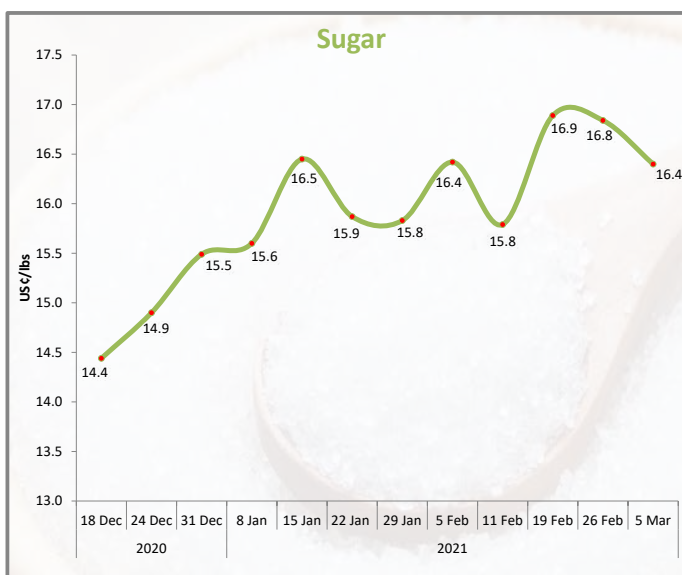
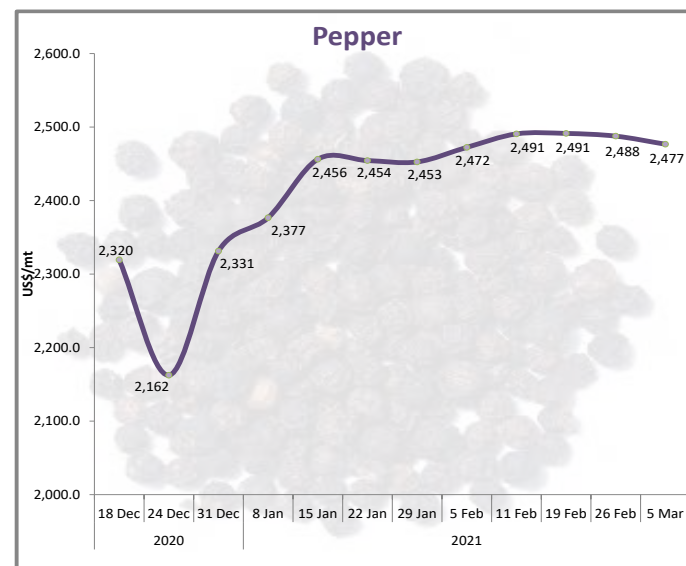
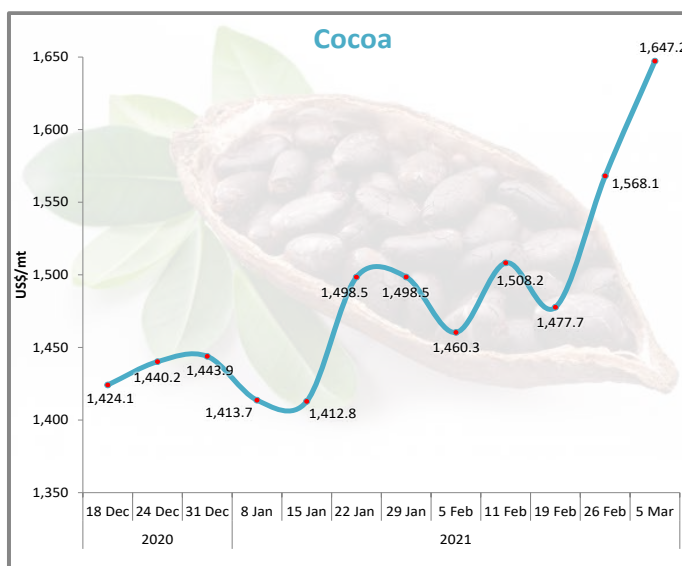
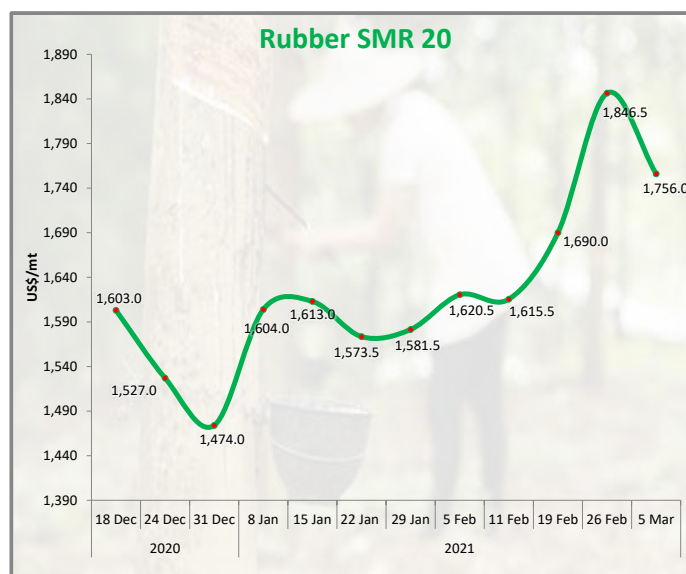
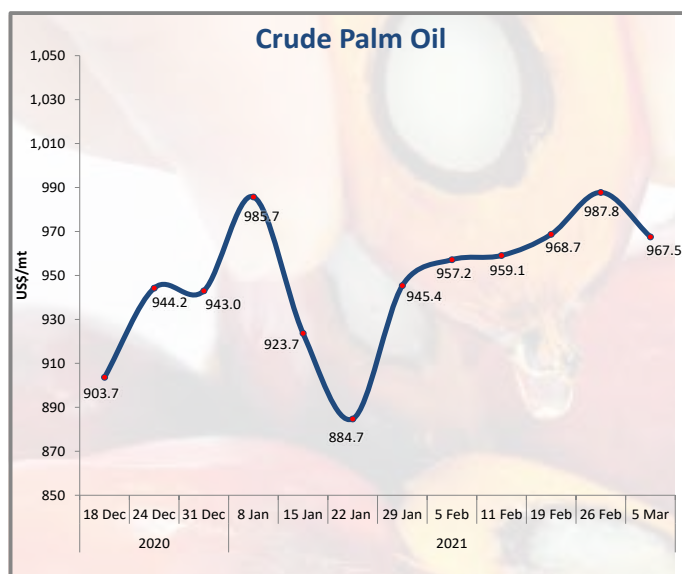
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

ⁱ Average price in the year except otherwise indicated

Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

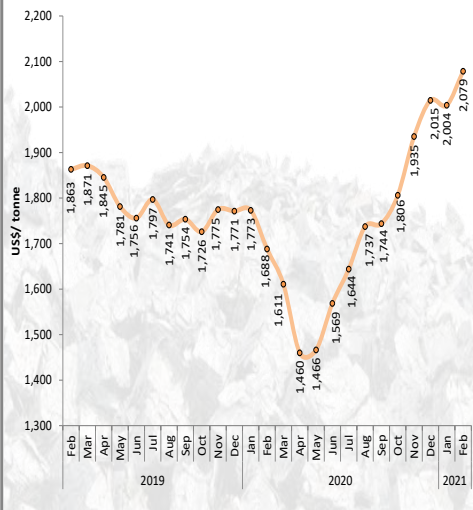
Commodity Price Trends



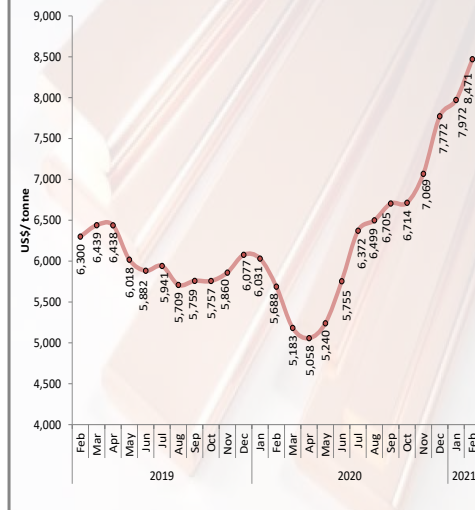
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends

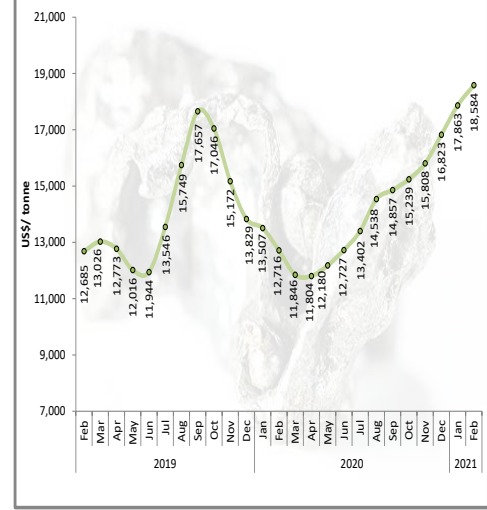
Aluminium



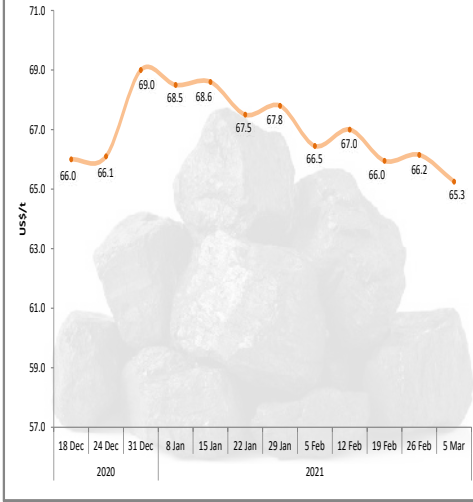
Copper



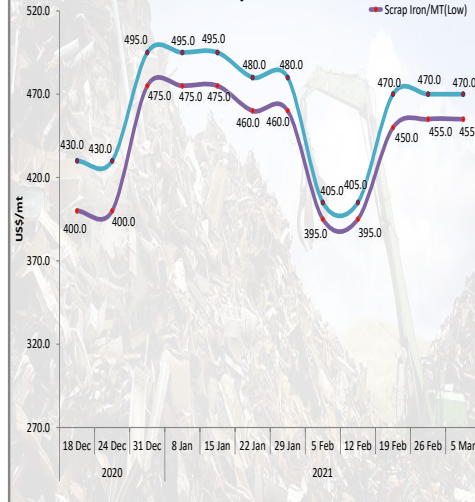
Nickel



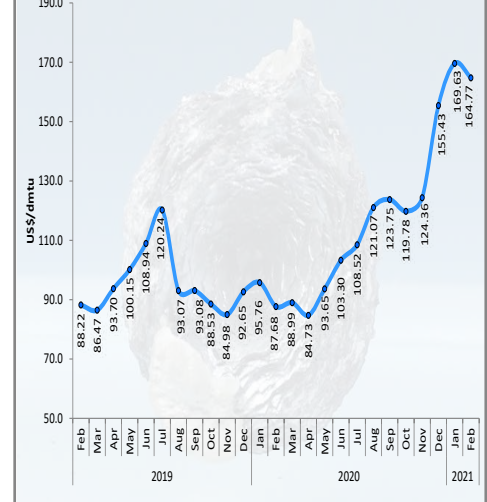
Coal



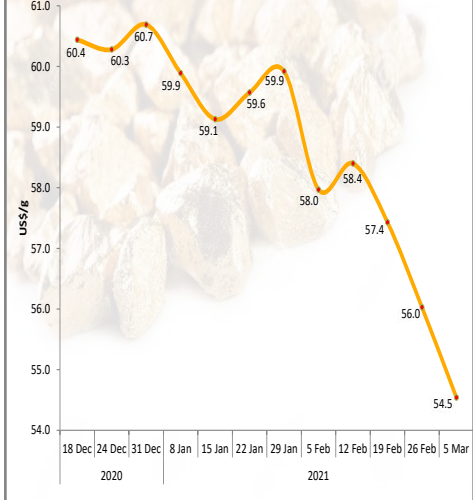
Scrap Iron



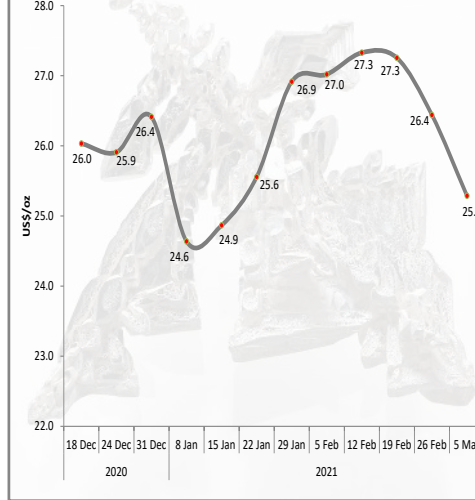
Iron Ore



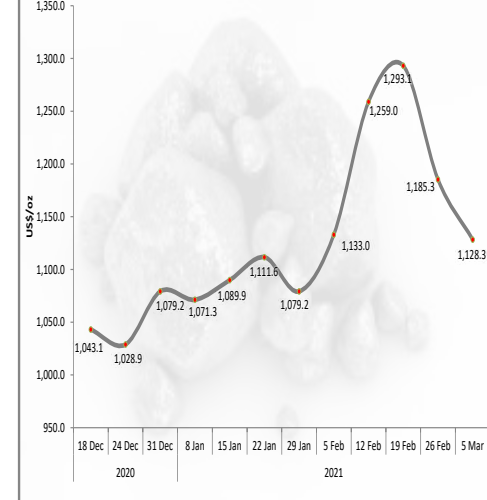
Gold



Silver



Platinum



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarikow Group, World Bank, World Gold Council, The Wall Street Journal.



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 | LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmib.com.my

Coming Soon!

1. Intervention Fund*
 - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF*
 - 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

02 | GRANTS

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:

https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

What are the benefits?



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



Process Flow

A FEW SIMPLE STEPS

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mpc.gov.my



Readiness Assessment

Business Intervention



Apply online at
www.miti.gov.my/industry4wrd

2



Evaluation by
Committees

3



Onsite
Assessment

4



Receive RA
Report

5



Develop
Intervention
Proposal

6



Apply for
Financial
Incentives

7



Implement the
Intervention
Plan

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

COVID-19 & MCO 2.0



FAQ & ENQUIRY



ANNOUNCEMENT

WORK FROM HOME (WFH) INSTRUCTIONS ARE STILL APPLICABLE THROUGHOUT THE EXTENDED CMCO PERIOD

The WFH instructions announced earlier is still applicable to all office management and supervisory roles. Should this group of workers are required to be present at the office, only 10% of them are allowed to do so starting from 10.00am - 2.00pm for 3 days a week.

#STAYCALM #BARISANHADAPAN EKONOMI



Dasar Bekerja Dari Rumah (BDR) @ Work From Home (WFH)

Wajib bagi kakitangan pengurusan dan penyeliaan di kawasan yang sedang menjalani PKPB

bermula 22 Oktober 2020

21 Oktober 2020 Muka 1

Pekerja daripada **kumpulan pengurusan dan penyeliaan** yang boleh hadir ke pejabat jika perlu:

KAPASITI 10 PERATUS SAHAJA DARIPADA SKOP TUGAS DI BAWAH

 Perakaunan	 Perundangan
 Kewangan	 Perancangan
 Pentadbiran	 ICT

Had berada di pejabat 4 jam sahaja
10.00 pagi - 2.00 petang
(3 hari bekerja dalam seminggu)

21 Oktober 2020 Muka 2

Contoh situasi amalan Bekerja Dari Rumah (BDR)

Syarikat A terlibat dalam industri pembuatan. Syarikat ini mempunyai:

- ▶ 1000 pekerja operasi
- ▶ 100 pekerja kumpulan pengurusan dan penyeliaan pejabat.

Siapa perlu BDR?

1000 pekerja operasi boleh bekerja seperti biasa dan tidak perlu BDR

10 peratus atau 10 orang daripada kumpulan pengurusan dan penyeliaan pejabat boleh datang bekerja.

21 Oktober 2020 Muka 3

Aplikasi yang boleh membantu anda kekal produktif walau bekerja dari rumah.



Aplikasi persidangan video seperti Zoom, Google Meets dan Microsoft Teams.



Simpan dokumen dan fail di laman web seperti Dropbox, Google Drive dan Microsoft Teams.



Kukuhkan pengetahuan anda tentang teknologi digital di MDEC Digital Accelerator Portal.

dx.com.my



8 business operation areas that SMEs could apply digital solutions



Electronic Point of Sale System

Human Resource Management

Customer Relationship Management System

Procurement System



Enterprise Resource Planning/Tax Accounting

Digital Marketing/Sales

e-Commerce

Remote Working



For more info on digital solutions, visit MDEC Accelerator Portal

dx.com.my/en/solutions/





Bagi sebarang pertanyaan berkaitan MITI seperti operasi sektor ekonomi atau amalan BDR/WFH sila hubungi talian hotline MITI seperti di atas.

MITI POCKET TALK

A SERIES OF SESSION FOR THE PRIVATE SECTOR

When? Once a month

Where? MITI Tower Kuala Lumpur or MITI Regional Offices

Information on the benefits of **Free Trade Agreements (FTAs)** and current updates

Introduction on **Preferential Certificates of Origin (PCO)** application procedures

For more information, please contact :



03-6200 0468 / 69 / 57



allaki@miti.gov.my

OPTIMISING HUMAN POTENTIAL TOWARDS FUTURE OF SHARED PROSPERITY

#MyAPEC2020

APEC
Asia-Pacific Economic Cooperation

APEC 2020 MALAYSIA

For more information, kindly click the following links:

<https://www.myapec2020.my/en/>

IMPLEMENTATION OF ELECTRONIC SIGNATURE AND SEAL THROUGH THE EPCO SYSTEM



EFFECTIVE FROM 13 APRIL 2020

For more information, kindly click the following links:

<https://bit.ly/2RUyG8l>

HOW COMPANY CAN CHECK

THE STATUS OF ATIGA E-FORM D TRANSACTIONS
IN THE ELECTRONIC PREFERENTIAL CERTIFICATE OF ORIGIN (EPCO) SYSTEM



For more information, kindly click the following links: <https://bit.ly/2ZhxmRp>

**Be part of the MITI community.
Let's Build Back Better together.**
#BersamaMenjanaEkonomi



MITI Tower, No.7, Jalan Sultan Haji Ahmad Shah . 50480 Kuala Lumpur
Tel:+603-8000 8000 Fax: +603-6202 9446



WE ARE GOING FULLY ONLINE !

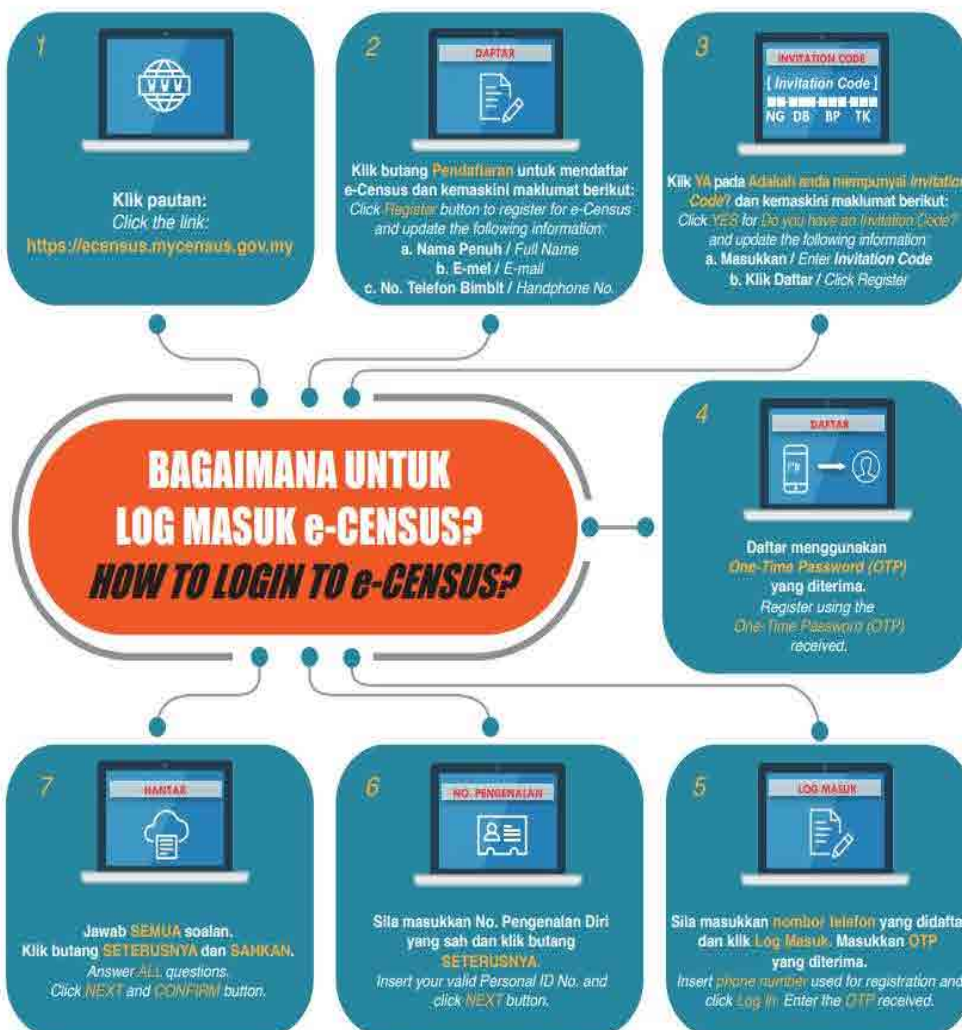
Due to the recent announcement of Movement Control Order (MCO/PPK) by the Government, the Population and Housing Census 2020 will not conduct the face-to-face interview. Please be counted by participating in e-Census at :

<http://ecensus.mycensus.gov.my>

Please contact @MyCensus2020 helpdesk for further assistance.

Hotline : 1-800-88-7720

Stay Home | Keep Calm | Your Data | Our Future



Sebarang pertanyaan atau maklum balas, sila hubungi pegawai berikut:
Any question(s) or feedback, please contact the following officer:

Pembanci / Enumerator:

No. Telefon Pembanci / Enumerator Contact No.:

**DATA ANDA
MASA DEPAN KITA
YOUR DATA
IS OUR FUTURE**



www.mycensus.gov.my



**Hotline MyCensus 2020
1-800-88-7720**

Sila abaikan notis ini sekiranya anda telah menjawab Soal Selidik Banci 2020 secara atas talian.
Kindly disregard this notice if you have answered the MyCensus 2020 questionnaire online.

MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms.

MWB APPs can be downloaded from Gallery of Malaysian Government Mobile APPs (GAMMA) at the link: <http://gamma.malaysia.gov.my/#/appDetails/85>



Dear Readers,

Kindly click the link below for any comments in this issue. MWB reserves the right to edit and republish letters as reprints.

<http://www.miti.gov.my/index.php/forms/form/13>